

B.B.A. LL.B. (FIVE YEAR DEGREE COURSE) (CBCS - 2015 COURSE)
B.B.A. LL. B. Sem - VII :SUMMER- 2022
SUBJECT : MERGER & ACQUISITION

Day : Monday
Date : 13/06/2022

S-12558-2022

Time : 10:00 AM-12:30 PM
Max. Marks : 60

N.B.:

- 1) All questions are **COMPULSORY**.
 - 2) All questions carry **EQUAL** marks.
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Q.1 a) Company 'X' has plans of carrying out corporate restructuring with an objective of expanding business. Advise the board of directors as to which route of corporate restructuring it shall adopt and what are the different forms available for them.

OR

b) ABC Company Ltd. and XYZ Company Ltd. plan to carry out a merger. Advise its Board of Directors on the provision related to payment of Stamp Duty.

Q.2 a) 'Due diligence is a vital activity in M&A transactions'. Explain the various aspects to be considered for due diligence related to mergers and acquisitions.

OR

b) 'The sick companies are nursed back to health through mergers and amalgamations'. Elucidate.

Q.3 a) What are the conditions under which the central government exercises its power to order amalgamation of companies and how?

OR

b) Discuss the procedure for investigation of combinations under Competition Act.

Q.4 a) Write notes on:
i) Cross Border Merger
ii) Clause 40A

OR

b) Write notes on:
i) Kinds of shares
ii) FEMA 19

Q.5 a) Discuss in detail the procedure to carry out an open offer. In what circumstances is open offer exempted?

OR

b) Discuss the provision of Income Tax Act applicable in case of merger and amalgamation.

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