

**DIPLOMA IN MERGER & ACQUISITION**  
**D.M.A. :SUMMER- 2022**  
**SUBJECT : FINANCING MERGERS & ACQUISITIONS**

Day : Thursday  
Date : 23-06-2022

**S-8328-2022**

Time : 10:00 AM-01:00 PM  
Max. Marks : 80

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**N.B.:**

- 1) Attempt **ANY SIX** questions including **Q. NO. 1** which is **COMPULSORY**.
  - 2) **Q. No. 1** carry **20** marks and all other questions carry **12** marks.
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- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Indian Constitution and Payment of Stamp Duty
  - b) Internal Accruals
  - c) Initial public offering
  - d) Issuance of Bonds
  - e) Market Multiple method
  - f) Appointment of Merchant Banker
- Q.2** Discuss the significance of equity culture in the Indian capital market.
- Q.3** “According to KPMG study, 83% of all mergers and acquisitions failed to produce any benefit for the shareholders. How and why? Discuss.
- Q.4** Discuss amalgamation between holding and subsidiary company exemption from payment of stamp duty.
- Q.5** “Finance due diligence is necessary to restrict the reliance placed on vendors warranties.” Discuss.
- Q.6** ‘Acquisitions and mergers are the key factors to overcome economic recession’ Explain.
- Q.7** Explain ‘Net Asset Value’ (NAV) method with reference to importance of valuation.
- Q.8** Overseas Acquisition: Tata corpus Deal Case, give study report.
- Q.9** State the types of Budgeting merger and acquisitions.
- Q.10** ABN AMRO case. Discuss the importance and relevance in financing mergers and acquisitions.