

DIPLOMA IN MERGER & ACQUISITION
D.M.A. :SUMMER- 2022
SUBJECT : DOCUMENTATION ISSUES IN MERGERS & ACQUISITIONS

Day : Wednesday
Date : 22-06-2022

S-8327-2022

Time : 10:00 AM-01:00 PM
Max. Marks : 80

N.B.:

- 1) Attempt any **SIX** questions including **Q. No. 1** which is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
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- Q.1** Write Short Notes (**ANY FOUR**)
- a) Objects of merger
 - b) Issue of shares by transferee company
 - c) Order on summons for directions Form. No.35
 - d) Report by Chairman under Form. No.39
 - e) Proxy form (Form. No.37)
 - f) Articles of Association
- Q.2** After a meeting with the creditors and the members the company is required to file Form No. 23 with the concerned registrar. Explain the contents of Form.No.23.
- Q.3** Draft an affidavit in support of summons as prescribed in Form.No.34
- Q.4** Discuss the need and significance of Due Diligence process.
- Q.5** Explain in detail the contents of the notice for holding a general meeting as prescribed in Form No. 36.
- Q.6** Draft an order sanctioning the scheme of amalgamation as per prescribed under Form No. 41.
- Q.7** Explain the contents of an application which is required to be made to the National Law Tribunal under the Companies Act.
- Q.8** Write an essay on Confidentiality Agreement.
- Q.9** Explain in detail the contents of Scheme of Amalgamation.
- Q.10** What is valuation? Explain the methods of valuation and contents of valuation report.

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