

DIPLOMA IN MERGER & ACQUISITION
D.M.A. :SUMMER- 2022
SUBJECT : LAW OF MERGERS & ACQUISITIONS

Day : Tuesday
Date : 21-06-2022

S-8326-2022

Time : 10:00 AM-01:00 PM
Max. Marks : 80

N.B.:

- 1) Attempt **ANY SIX** questions in all including Q. No. 1 which is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carries **12** marks.
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- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Demerger
 - b) Merger of A Small Company
 - c) Vertical Merger
 - d) Core Competencies
 - e) Minimum Level of Acceptance
 - f) Triangular Merger
- Q.2** What are the objects of a demerger?
- Q.3** What the provisions relating to merger of a Wholly Owned Subsidiary?
- Q.4** What do you mean by Partial Demerger & Complete Demerger?
- Q.5** A Share Exchange Ratio depends on various aspects of transferor and a transferee company. Discuss.
- Q.6** What are the circumstances under which the Open Offer is not triggered?
- Q.7** Is it necessary to pay stamp duty on merger? Discuss the provisions with the help of a case law.
- Q.8** What do you mean by Conglomerate Merger?
- Q.9** What are the points to be taken into consideration in Cross Border Mergers?
- Q.10** What do you mean by Voluntary Open Offer?

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