

B.B.A. LL.B. (FIVE YEAR DEGREE COURSE) (CBCS - 2015 COURSE)
B.B.A. LL. B. Sem - VII : WINTER : 2021
SUBJECT: MERGER & ACQUISITION

Day : Thursday
Date : 20-01-2022

W-12558-2021

Time : 02:00 PM-04:30 PM
Max. Marks: 60

N.B.:

- 1) All questions are **COMPULSORY**.
- 2) All questions carry **EQUAL** marks.

Q.1 a) Company 'X' has plans for corporate restructuring with an objective of expanding business by carrying out a merger with another Company 'Y'. Advice the board of directors as to which various aspects are to be considered for due diligence process related to such merger.

OR

b) PQR Company Ltd. has plans to carry out corporate restructuring through demerger. Advice its Board of Directors regarding the procedure to be followed for such a demerger as per Companies Act, 2013.

Q.2 a) Organic growth is what happens naturally when your business is successful, inorganic growth is what comes from purchasing or merging with another company. Discuss the organic and inorganic routes for corporate restructuring.

OR

b) 'CCI has the power to declare certain combinations as void'. Comment.

Q.3 a) Define 'Share'. What are the different types of shares that may be issued by a company?

OR

b) Discuss the provisions related to FEMA 19 & 20 with respect to mergers and acquisition?

Q.4 a) Write notes on:
i) Person resident outside India
ii) Event based disclosures

OR

b) Write notes on:
i) Listing Agreements
ii) Levy of stamp duty

Q.5 a) What are the trigger points for open offer? How is the open offer carried out? Are there any exemptions to it?

OR

b) Discuss the provisions related to Income Tax Act applicable in case of merger and amalgamation.

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