

S.D.E.

M.B.A. SEM-IV (2010 COURSE)(3 YEAR COURSE) :

WINTER - 2017

**SUBJECT: Elective-IV: e) MERGERS AND ACQUISITIONS
(FINANCIAL MANAGEMENT)**

Day: **Saturday**
Date: **23/12/2017**

W-2017-4294

Time: **02.00 P.M. TO 05.00 P.M.**
Max Marks: 70

N.B:

- 1) Attempt any **FOUR** questions from Section-I and any **TWO** questions From Section-II.
 - 2) Both the sections should be written in **SEPARATE** answer books.
 - 3) Figures to the right indicate **FULL** marks.
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SECTION-I

- Q.1** Explain regulation of Mergers and Takeovers under Income Tax Law. **(10)**
- Q.2** Discuss Exchange Regulations in India relating to Cross- Frontier Business Combinations. **(10)**
- Q.3** Elaborate the Concept of Joint Ventures and Leveraged Buy-outs. **(10)**
- Q.4** Explain Securities and Exchange Board of India (SEBI) guidelines for Takeovers. **(10)**
- Q.5** Write short notes on **ANY TWO**: **(10)**
- a) Purchase method
 - b) Analysis of Industry specific information for Mergers
 - c) Pooling of Interests Method

SECTION-II

- Q.6** Elaborate the concept and motives of Business Combinations with suitable examples. **(15)**
- Q.7** What do you mean by Mergers? Discuss concept and importance of Purchase Consideration for Mergers. **(15)**
- Q.8** Explain legal and practical aspects of International Business Combinations. **(15)**

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