

S.D.E.

M.B.A. SEM-IV (2010 COURSE)(3 YEAR COURSE) :

**WINTER - 2017**

**SUBJECT: ELECTIVE – III : e) INVESTMENT ANALYSIS & PORTFOLIO  
MANAGEMENT  
(Financial Management)**

Day : **Thursday**  
Date : **21/12/2017**

**W-2017-4288**

Time : **02.00 P.M. TO 05.00 P.M.**  
Max. Marks: 70

**N.B.**

- 1) Answer any **FOUR** questions from Section – I and any **TWO** questions from Section – II.
- 2) Figures to the right indicate **FULL** marks.
- 3) Answers to both the sections should be written in **SEPARATE** answer book.

**SECTION – I**

- Q.1** Explain the concept, assumptions and applications of Capital Asset Pricing Model. (10)
- Q.2** Explain the following: (10)  
a) Equity Shares  
b) Economic Analysis
- Q.3** Explain the concept and factors associated with Risk. (10)
- Q.4** What do you mean by Fixed Income Investments? Discuss any two sources of Fixed Income Investments. (10)
- Q.5** Write short notes on any **TWO**: (10)  
a) Portfolio Revision  
b) Company Analysis  
c) Capital Market Theory

**SECTION – II**

- Q.6** What do you mean by Investment? Discuss recent developments in Investment Management. (15)
- Q.7** Following are the price and other details of three stocks for the year 2015. Calculate the total return as well as the return relative for three stocks. (15)

| Stock | Beginning Price | Dividend Paid | Ending Price |
|-------|-----------------|---------------|--------------|
| A     | 30              | 3.40          | 34           |
| B     | 72              | 4.70          | 69           |
| C     | 140             | 4.80          | 146          |

- Q.8** Elaborate the concept of Portfolio Management. Discuss Portfolio Management Strategies with suitable example. (15)

\* \* \*