

**B.B.A. LL.B. (5 YEAR DEGREE COURSE) SEM-VI (2009
COURSE) : WINTER - 2017**

SUBJECT : MERGER AND ACQUISITIONS

Day : Saturday
Date : 07/10/2017

Time : 02.30 PM TO 05.30 PM

W-2017-1118

Max. Marks : 80

N. B. :

- 1) Attempt **ANY SIX** questions in all out of which **Q. 1** is **COMPULSORY**.
- 2) **Q. 1** carries **20** marks and remaining questions carries **12** marks each.

Q. 1 Write short notes on **ANY FOUR** of the following:

- a) Memorandum of Association
- b) Event Based Disclosures
- c) Kinds of Mergers
- d) Listing Agreements
- e) FEMA 19
- f) Penalties under Competition Act

Q. 2 "A company is an artificial person created by law with a perpetual succession and a common seal". Define Company and discuss essential features of company.

Q. 3 "Corporate restructuring is the process involved in changing the organization of a business". Define Corporate Restructuring and discuss the various forms of corporate restructuring.

Q. 4 What is Amalgamation? Discuss in detail the procedure for amalgamation of two companies prescribed under the Companies Act, 2013.

Q. 5 What is Due Diligence? Discuss the various aspects to be considered in due diligence related to mergers and acquisitions.

Q. 6 What is Open Offer? When does it get triggered? Are there any exemptions to it?

Q. 7 What is a Combination? Which combinations are regulated under Competition Act and how?

Q. 8 Discuss the provision related to stamp duty which become applicable in case of merger and amalgamation.

Q. 9 Discuss in detail the provisions of Companies Act, 2013 for Buy Back of Shares.

Q.10 Outline the various laws related to mergers and acquisitions in US and UK.

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