

DIPLOMA IN MERGER AND ACQUISITION (D.M.A.) :

WINTER - 2017

SUBJECT: LAW OF MERGERS AND ACQUISITIONS

Day : **Monday**
Date : **27/11/2017**

Time : **02.30 PM TO 05.30 PM**
Max. Marks: 80.

W-2017-1361

N.B.:

- 1) Attempt any **SIX** questions in all including Q. No. 1 which is **COMPULSORY**.
 - 2) Q. No. 1 carries 20 marks and all other questions carry 12 marks each.
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Q.1 Write short notes on any **FOUR** of the following:

- a) Buy back of shares
- b) Acquisition
- c) Merger
- d) Public Announcement
- e) Friendly Takeover
- f) Slump Sale

Q.2 Can NCLT challenge the valuation of shares done by independent chartered accountant? Discuss.

Q.3 Discuss the provisions relating to reduction of share capital under Companies Act, 2013.

Q.4 Differentiate between merger and reverse merger.

Q.5 Distinguish between acquisition under the Companies Act and Acquisition under SEBI takeover code.

Q.6 What is the meaning of combination under the Competition Act, 2002?

Q.7 "NCLT plays an important role in merger of companies." Discuss.

Q.8 "Majority shareholder has right to acquire shares of dissenting minority under the Companies Act 2013". Comment.

Q.9 Explain the various types of mergers.

Q.10 "Is there any difference between joint venture and merger?" Explain.

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