

DIPLOMA IN MERGER AND ACQUISITION (D.M.A.) :
WINTER - 2017

SUBJECT: FINANCING MERGERS & ACQUISITIONS

Day: **Wednesday**

Time: **02.30 PM TO 05.30 PM**

Date: **29/11/2017**

W-2017-1363

Max. Marks.: 80

N.B.:

- 1) Attempt any six questions including Q.No.1 which is **COMPULSORY**.
- 2) Q.No.1 carries **20** marks and other carry **12** marks each.

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- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Define Mergers
 - b) Meaning of “compromise” and “arrangement”
 - c) Indian constitution and payment of stamp duty
 - d) Types of Amalgamations
 - e) Appointment of merchant banker
 - f) Banking financing
- Q.2** Discuss the significance of equity culture in the Indian capital market.
- Q.3** “The valuation of shares is technical matter which require considerable skill & expertise”. Discuss
- Q.4** Discuss the legal aspects and judicial interpretation of mergers and amalgamations.
- Q.5** Explain the process budgeting mergers and acquisition.
- Q.6** State what is the discounted cash flow method with reference of importance of valuation?
- Q.7** According to KMPG study, 83% of all mergers and acquisitions failed to produce any benefit for the shareholders. How and Why? Discuss.
- Q.8** Discuss Amalgamation between holding and subsidiary company exemption from payment of stamp duty.
- Q.9** State what happens if the acquirer/ target company/ merchant banker violate the principle of SEBI regulations?
- Q.10** ABN AMRO case, discuss the importance and relevance in financing mergers and acquisitions.

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