

**B.A. LL.B. (5 Year Degree Course) Sem-VII (CBCS - 2015 COURSE)
: WINTER - 2018**

**SUBJECT : MERGER AND ACQUISITION
(BUSINESS LAW)**

Day : Wednesday
Date : 28/11/2018

W-2018-1442

Time : 10.00 AM TO 01.00 PM
Max. Marks : 60

N. B. :

- 1) All questions are **COMPULSORY**.
- 2) All questions carry **EQUAL** marks.

Q. 1 a) Company XYZ is a listed company. Advise the Board of Directors of this company regarding the compliance of Clause 40A and 40B of listing agreement.

OR

b) Company ABC is a public limited which has plans for carrying out corporate restructuring through an amalgamation with Company PQR. However the company ABC needs to first go for a due diligence process. Advise the directors on the various aspects which should be considered while carrying out the due diligence process.

Q. 2 a) Define Company and discuss the essential of characteristics of company.

OR

b) What is a Combination? Which combinations are declared void under the Competition Act and how?

Q. 3 a) Define Small Company. Explain the procedure for amalgamation of small companies under Companies Act, 2013.

OR

b) What is Stamp Duty? Discuss the provisions relating to levy of stamp duty in case of merger and amalgamation.

Q. 4 a) Write short notes on:

- i) Share and its kinds
- ii) Forms of corporate restructuring

OR

b) Write short notes on:

- i) FEMA 19
- ii) Alteration of share capital

Q. 5 a) What are the trigger points for open offer? Explain the procedure for carrying out open offer.

OR

b) Define Sick Company. Explain the procedure for revival of sick companies through amalgamation.

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