

B.B.A. LL.B. (5 Year Degree Course) SEM-VI (2009 Course) :
WINTER - 2018

SUBJECT: MERGER & ACQUISITIONS

Day : Saturday
Date : 27/10/2018

W-2018-1376

Time: 02.30 PM TO 05.30 PM
Max. Marks: 80

N.B.:

- 1) Attempt any **SIX** questions including **Q. No. 1** which is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
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Q.1 Write short notes (**ANY FOUR**)

- a) Trigger points for open offer
- b) Memorandum of Association
- c) Demerger
- d) Buy Back of shares
- e) FEMA 19 & 20
- f) Penalties under Competition Act

Q.2 Define Small Companies. Explain the procedure for amalgamation of Small Companies under Companies Act,2013

Q.3 What are Combination Thresholds? Discuss the procedure for investigation of Combinations under Competition Act.

Q.4 What is Stamp Duty? Explain the levy of stamp duty in case of Merger of Companies.

Q.5 What are Listing Agreements? Discuss the contents of Clause 40A & Clause 40B

Q.6 Discuss the Organic and Inorganic routes of Corporate Restructuring.

Q.7 Define Shares. Explain different kinds of shares.

Q.8 Discuss the merger laws in UK and compare it with laws in India.

Q.9 Explain the power to acquire shares of dissenting shareholders under Companies Act 2013.

Q.10 Explain the concept of due diligence and discuss various aspects to be considered relating to due diligence process in merger and acquisition.