

**Diploma in Merger and Acquisition (D.M.A.) : WINTER - 2018**

**SUBJECT: FINANCING MERGERS & ACQUISITIONS**

Day : Wednesday  
Date : 31/10/2018

**W-2018-1641**

Time : 02.30 PM TO 05.30 PM  
Max. Marks: 80

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**N.B.:**

- 1) Attempt **ANY SIX** questions including **Q. NO. 1** which is **COMPULSORY**.
  - 2) **Q. No. 1** carry **20** marks and all other questions carry **12** marks.
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- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Banking financing
  - b) Market multiple methods
  - c) Types of amalgamation
  - d) Issuance of Bonds
  - e) Professional and legal cost
  - f) HLL-TOMCO case
- Q.2** State the sources of finance in financing mergers & acquisitions
- Q.3** Merger and Amalgamation are different from takeovers. How? Discuss.
- Q.4** State the valuation method of financing mergers and acquisitions.
- Q.5** Discuss the significance of Equity culture in Indian Market.
- Q.6** Discuss the legal aspect & judicial interpretation of Merger & Acquisitions.
- Q.7** State what is Due Diligence cost? Explain the types of Due Diligence.
- Q.8** ABN-AMRO case, discuss the importance and relevance in financing Merger and Acquisition.
- Q.9** State the present legal scenario of budgeting Mergers and Acquisitions.
- Q.10** Discuss the objectives of Due Diligence process.

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