

Diploma in Merger and Acquisition (D.M.A.) : WINTER - 2018

SUBJECT: DOCUMENTATION ISSUES IN MERGERS & ACQUISITIONS

Day : Tuesday
Date : 30/10/2018

W-2018-1640

Time: 02.30 PM TO 05.30 PM
Max. Marks: 80

N.B.:

- 1) Attempt any **SIX** questions including **Q. No. 1** which is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
-

- Q.1** Write Short Notes (**ANY FOUR**)
- a) Kinds of Merger
 - b) Proxy form - Form. No.37
 - c) Memorandum of Association
 - d) Issue of shares by transferee company
 - e) Order on summons for directions Form.No.35
 - f) Report by chairman Form No.39
- Q.2** Draft an affidavit in support of summons as prescribed in form No.34.
- Q.3** Explain the contents of an application made to the National Law Tribunal under the Companies Act.
- Q.4** Draft an order on petition sanctioning the scheme of amalgamation as per Form No.41.
- Q.5** Explain the contents of Form No. 23 required for registration of resolutions and agreements u/s 192 of Companies Act.
- Q.6** What is scheme of amalgamation? Explain clause No.1 and clause No.2 of the draft of scheme of amalgamation.
- Q.7** Explain the meaning and contents of Confidentially Agreement.
- Q.8** Explain the details regarding the notice of meeting to be held for approving the scheme of amalgamation.
- Q.9** What is due diligence? Explain the need and significance of due diligence process.
- Q.10** Explain the contents of a valuation report and methods of valuation

* * * *