

S.D.E.

M.B.A. (E) SEM-IV (2 YEAR COURSE) : SUMMER - 2018
SUBJECT : ELECTIVE – II : e) MERGERS AND ACQUISITIONS
(FINANCIAL MANAGEMENT)

Day : **Thursday**
Date : **31/05/2018**

S-2018-4583

Time : **02.00 P.M. TO 05.00 P.M.**
Max. Marks : 70

N. B. ;

- 1) Attempt **ANY THREE** questions from Section – I and **ANY TWO** questions from Section – II.
 - 2) Figures to the right indicate **FULL** marks.
 - 3) Answers to both the sections should be written in **SEPARATE** answer books.
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SECTION – I

- Q. 1** Explain the Motives of Business Combinations. (14)
- Q. 2** How Analysis of Mergers is carried out? (14)
- Q. 3** Explain the SEBI guidelines for Takeovers. (14)
- Q. 4** Write a note on Joint Ventures Abroad. (14)
- Q. 5** Write short notes on **ANY TWO** of the following: (14)
- a) Leveraged Buy out
 - b) Financing the Merger
 - c) Amalgamation

SECTION - II

- Q. 6** Explain International Accounting Standards for Mergers and Acquisitions. (14)
- Q. 7** Write a note on following methods for Accounting for Mergers and Acquisition. (14)
- a) Pooling of Interest Method
 - b) Purchase Method
- Q. 8** Explain the Exchange Regulations in India relating to Cross Frontier Business Combinations. (14)

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