

**B.B.A. LL.B. (5 YEAR DEGREE COURSE) SEM-VI (2009  
COURSE) : SUMMER - 2018  
SUBJECT : MERGER AND ACQUISITIONS**

Day : **Monday**  
Date : **23/04/2018**

**S-2018-1241**

Time : **02.30 PM TO 05.30 PM**  
Max. Marks : 80

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**N. B. :**

- 1) Attempt **ANY SIX** questions in all out of which **Q. 1** is **COMPULSORY**.
  - 2) **Q. 1** carries **20** marks and remaining questions carries **12** marks each.
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**Q. 1** Write short notes on **ANY FOUR** of the following:

- a) Kinds of Companies
- b) FEMA 20
- c) Appeal against order of CCI
- d) Buy Back of Shares
- e) Disclosures under SEBI Takeover Code
- f) Takeover

**Q. 2** “The Memorandum of Association is the fundamental law or a charter defining the objects and limiting the powers of a company”. Explain.

**Q. 3** “Corporate restructuring is the process of significantly changing a company’s business model, management team or financial structure to address challenges and increase shareholder value”. Define corporate restructuring and explain its different routes.

**Q. 4** What is Demerger? Explain in detail the procedure prescribed under Companies Act, 2013 for demerger.

**Q. 5** Explain the various factors to be considered in a due diligence process related to mergers and acquisitions.

**Q. 6** What is an Open Offer? Discuss in detail the steps involved in an open offer process.

**Q. 7** What is a Combination Threshold? What is the procedure for investigation of combination under Competition Act?

**Q. 8** With the help of landmark cases explain the stamp duty provisions applicable in case of merger or amalgamation.

**Q. 9** What are Listing Agreements? Discuss the contents of Clause 40 A and 40B.

**Q.10** Does the Central Government have power to order amalgamation of Companies? How and when?

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