

LL. B. (3 YEAR DEGREE COURSE) SEM-III (2015 COURSE)
(CHOOSE BASED CREDIT SYSTEM) : SUMMER - 2018
SUBJECT: MERGER & ACQUISITIONS

Day : **Wednesday**
Date : **09/05/2018**

Time: **10.00 AM TO 01.00 PM**
Max. Marks: 60

S-2018-1378

N.B.:

- 1) All questions are **COMPULSORY**.
- 2) All questions carry **EQUAL** marks

Q.1 a) ABC Co. Ltd. is a sick company. Suggest as to how the sick company can be revived through a scheme of amalgamation.

OR

- b)** Two companies are planning to go for a horizontal merger. However the combination which will be formed as a result of this merger crosses the combination thresholds specified under Competition Act. Advise the board of directors of the companies related to the provisions to be followed under the Competition Act.

Q.2 a) Discuss the concept of Corporate Restructuring and explain different forms of Corporate Restructuring.

OR

- b)** Discuss the power to acquire shares of dissenting shareholders prescribed under Companies Act, 2013.

Q.3 a) What is Stamp Duty? Highlight the provisions related to levy of stamp duty in case of mergers & amalgamation.

OR

- b)** What are Listing Agreements? Discuss the contents of Clause 40A & 40B in detail.

Q.4 a) Write short notes on
1) Alteration of Capital
2) FEMA 20

OR

- b)** Write short notes on
1) Capital Gains
2) Event Based Disclosures.

Q.5 a) Discuss the various aspects to be considered for the diligence process.

OR

- b)** What is open offer process? When does it get triggered? Are there any exemption to it?
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