

**DIPLOMA IN MERGER AND ACQUISITION (D.M.A.) :**

**SUMMER - 2018**

**SUBJECT: LAW OF MERGERS AND ACQUISITIONS**

Day : **Friday**  
Date : **04/05/2018**

**S-2018-1498**

Time: **02.30 PM TO 05.30 PM**  
Max. Marks: 80.

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**N.B.:**

- 1) Attempt any **SIX** questions in all including Q. No. 1 which is **COMPULSORY**.
  - 2) Q. No. 1 carries 20 marks and all other questions carry 12 marks each.
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**Q.1** Write short notes on any **FOUR** of the following:

- a) Slump Sale
- b) Joint Venture
- c) Merger
- d) Share Exchange Ratio
- e) Amalgamation
- f) Demerger

**Q.2** Explain similarity and difference between merger and amalgamation.

**Q.3** What are the stamp duty relating aspects in respect of slumps sale?

**Q.4** Explain the provisions regarding income tax relating to mergers.

**Q.5** What is the meaning of acquirer, control and persons acting in concert in respect of SEBI Takeover Code?

**Q.6** Is it necessary to amend objects clause of memorandum of association for merger of a company? Discuss.

**Q.7** Explain the provisions relating to acquisition of shares of dissenting shareholders under companies act.

**Q.8** What is the meaning of combination under the Competition Act, 2002?

**Q.9** Explain the meaning of horizontal merger, vertical merger and conglomerate merger.

**Q.10** Explain the provisions relating to meeting to be held for merger of a company.

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