

**DIPLOMA IN MERGER AND ACQUISITION (D.M.A.) :**  
**SUMMER - 2018**

**SUBJECT: FINANCING MERGERS & ACQUISITIONS**

Day: **Monday**

Time: **02.30 PM TO 05.30 PM**

Date: **07/05/2018**

Max. Marks. 80

**S-2018-1500**

---

**N.B.:**

- 1) Attempt any six questions including Q.No.1 which is **COMPULSORY**.
  - 2) Q.No.1 carries **20** marks and other carry **12** marks each.
- 

**Q.1** Write short notes on **ANY FOUR** of the following:

- a) Cash
- b) Long term in source of finance
- c) Profit earning capacity value
- d) Considerations payable
- e) Initial public offering
- f) ABN AMRO case

**Q.2** Discuss the objective of due diligence process.

**Q.3** Discuss the legal aspect and judicial interpretation of Merger and Acquisitions.

**Q.4** State what is the Net Aspect Value (NAV) method with reference of importance of valuation?

**Q.5** Discuss, Amalgamations between Holding and subsidiary companies exemption from payment of stamp duty.

**Q.6** "Financial due diligence is necessary to restrict the reliance placed on vendor warranties". Discuss.

**Q.7** Overseas acquisition, Tata-Corpus Deal case, give study report.

**Q.8** Acquisitions and merger are key factor to overcome economic recession. How?

**Q.9** Discuss in detail the modes of payment in financing mergers and acquisitions.

**Q.10** State what is the type of budgeting merger and acquisitions?

\* \* \* \* \*