

DIPLOMA IN MERGER AND ACQUISITION (D.M.A.) :
SUMMER - 2018
SUBJECT : DOCUMENTATION ISSUES IN MERGERS & ACQUISITIONS

Day : **Saturday** **S-2018-1499** Time : **02.30 PM TO 05.30 PM**
Date : **05/05/2018** Max. Marks : **80**

N. B. :

- 1) Attempt **ANY SIX** questions. Out of which **Q. No.1** is **COMPULSORY**.
 - 2) **Q.No .1** carries **20 marks** and all other questions carry **12 marks** each.
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Q.1 Write short notes on **ANY FOUR** of the following :

- a) Report by chairman under Form No.39
- b) Proxy Form No.37
- c) Draft scheme of Amalgamation
- d) Articles of Association
- e) Summons for directions to convene meeting
- f) Valuation Report

Q.2 What is Memorandum of Association? Discuss the content of Memorandum of Association.

Q.3 "Investigative results may be included in due diligence report". Discuss the contents of due diligence report.

Q.4 Explain the contents of an application made to National Law Tribunal under companies Act.

Q.5 Draft an order on petition sanctioning the scheme of amalgamation per Form No.41

Q.6 What is confidentiality Agreement? Explain its contents.

Q.7 What is the meaning of scheme of amalgamation? Discuss the steps which are followed in the scheme of amalgamation.

Q.8 Draft an affidavit in support of summons as prescribed in Form No.34.

Q.9 Explain the details regarding the notice of meeting to be held for approving the scheme of amalgamation.

Q.10 Explain the contents of Form No.23 required for registration of resolutions and agreement required under companies Act.

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