

B. A. Law (5 Year Degree Course) Sem-VI (2009 Course) : SUMMER -2019

SUBJECT: MERGER & ACQUISITIONS

Day : Wednesday
Date : 24/04/2019

Time: 10.00 AM TO 01.00 PM
Max. Marks: 80

S-2019-1696

N.B.:

- 1) Attempt any **SIX** questions including **Q. No. 1** which is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
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Q.1 Write short notes (**ANY FOUR**)

- a) Cross Border Merger
- b) FEMA 19
- c) Demerger
- d) Memorandum of Association
- e) Event based disclosures
- f) Kinds of shares

Q.2 Define Corporate Restructuring. Explain different forms of Corporate Restructuring.

Q.3 What is a Combination? How are Combinations regulated under Competition Act?

Q.4 What is an open offer? When does it get triggered? Are there any exemptions to open offer?

Q.5 Define Small Companies. Explain the procedure for amalgamation of Small Companies under Companies Act,2013

Q.6 Discuss the provisions related to Stamp Duty in case of merger along with case laws.

Q.7 What are Listing Agreements? Discuss the contents of Clause 40A & Clause 40B

Q.8 Define Company. Explain the essential features of Company.

Q.9 Explain the concept of due diligence and discuss various aspects to be considered relating to due diligence process in merger and acquisition.

Q.10 Discuss the merger law in US and compare it with Indian Law.