

**B.B.A. LL.B. (5 Year Degree Course) SEM-VI (2009 Course) :**

**SUMMER - 2019**

**SUBJECT: MERGER & ACQUISITIONS**

Day : Wednesday

Date : 24/04/2019

**S-2019-1592**

Time: 02.00 P.M TO 05.00 PM

Max. Marks: 80

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**N.B.:**

- 1) Attempt any **SIX** questions including **Q. No. 1** which is **COMPULSORY**.
  - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
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**Q.1** Write short notes (**ANY FOUR**)

- a) FEMA 19
- b) Cross Border Merger
- c) Memorandum of Association
- d) Preference Shares
- e) Kinds of companies
- f) Event Based Disclosures

**Q.2** Explain the different forms of Corporate Restructuring carried out through Organic & Inorganic route.

**Q.3** What is Combination Threshold? What is the procedure for investigation of Combinations under Competition Act.

**Q.4** Discuss the power of Central Government to order amalgamation of companies in public interest

**Q.5** Discuss the trigger points of open offer and also specify the circumstances in which open offer is exempted.

**Q.6** Discuss the procedure prescribed under Companies Act, 2013 for acquiring shares of dissenting shareholders.

**Q.7** What are listing Agreements? Explain the contents of Clause 40 A & Clause 40 B

**Q.8** Discuss the merger laws in UK and compare it with laws in India.

**Q.9** What is due diligence process? Explain the contents of due diligence report.

**Q.10** Discuss the provisions relating to levy of stamp duty in case of merger or amalgamation of companies.