

B.A. LL.B. (5 Year Degree Course) Sem-VII (CBCS - 2015 COURSE)
: SUMMER - 2019
SUBJECT : MERGER AND ACQUISITION
(BUSINESS LAW)

Day : Friday
Date : 12/04/2019

S-2019-1658

Time : 10.00 AM TO 01.00 PM
Max. Marks : 60

N. B. :

- 1) All questions are **COMPULSORY**.
- 2) All questions carry **EQUAL** marks.

Q. 1 a) Company 'A' wishes to carry out organic restructuring through buy back of shares. Advise the Board of director with regards to the procedure for buy back prescribed under Companies Act, 2013.

OR

b) Company 'X' wishes to acquire Company 'Y' which is a listed company. Advise the Board of directors of Company 'X' with regards to trigger points specified under SEBI takeover code and the procedure to carry out open offer.

Q. 2 a) What are Listing Agreements? Discuss the contents of Clause 40A and 40B.

OR

b) Discuss the power of Central Govt. to carry out amalgamation in public interest provided under Companies Act, 2013.

Q. 3 a) Discuss the meaning, concept and different modes of Corporate Restructuring.

OR

b) Discuss the procedure for merger of companies provided under Companies Act, 2013.

Q. 4 a) Write short notes on:

- i) FEMA 19
- ii) MOA and AOA

OR

b) Write short notes on:

- i) Revival of sick companies
- ii) Purchase of shares of minority shareholding

Q. 5 a) What are Combination Thresholds? Discuss the procedure for regulating combination under Competition Act.

OR

b) What is stamp duty? Discuss the provisions related to levy of stamp duty in case of merger and amalgamation.

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