

Diploma in Merger and Acquisition (D.M.A.) : SUMMER - 2019
SUBJECT: FINANCING MERGERS & ACQUISITIONS

Day : Thursday
Date : 09/05/2019

S-2019-1866

Time : 02.00 PM TO 05.00 PM
Max. Marks: 80

N.B.:

- 1) Attempt **ANY SIX** questions including **Q. NO. 1** which is **COMPULSORY**.
 - 2) **Q. No. 1** carry **20** marks and all other questions carry **12** marks.
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- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Define 'Merger'
 - b) Meaning of 'Compromise' and 'Arrangement'
 - c) Indian Constitution and Payment of Stamp Duty
 - d) Appointment of Merchant Banker
 - e) Equity Share Capital
 - f) Net Asset Value Method
- Q.2** State and explain the process of Budgeting mergers and acquisitions
- Q.3** State the method of Discounted cash flow with reference to importance of valuation.
- Q.4** Discuss the legal aspects and judicial interpretation of mergers and amalgamations.
- Q.5** Discuss Amalgamation between Holding and Subsidiary company exemption from payment of stamp duty.
- Q.6** "The valuation of shares is a technical matter which requires considerable skill and expertise." Discuss.
- Q.7** State the consequences if the acquirer/target company/merchant banker violate the principles of SEBI regulations.
- Q.8** "According to KPMG study, 83% of all mergers and acquisitions failed to produce any benefit for the shareholders. How and why? Discuss.
- Q.9** ABN AMRO case. Discuss the importance and relevance in financing mergers and acquisitions.
- Q.10** Explain the concept of Due diligence and state the kinds of the diligence.

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