

Diploma in Merger and Acquisition (D.M.A.) : SUMMER - 2019

SUBJECT: DOCUMENTATION ISSUES IN MERGERS & ACQUISITIONS

Day : Saturday
Date : 04/05/2019

S-2019-1865

Time: 02.00 PM TO 05.00 PM
Max. Marks: 80

N.B.:

- 1) Attempt any **SIX** questions including **Q. No. 1** which is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
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Q.1 Write Short Notes (**ANY FOUR**)

- a) Scheme of Amalgamation
- b) Proxy form - Form. No.37
- c) Valuation Report
- d) Issue of shares by transferee company
- e) Report by Chairman Form. No. 39
- f) Order on summons for directions Form. No.35

Q.2 Explain in detail the contents of the notice for holding a general meeting as prescribed in Form No. 36.

Q.3 Explain clause No.1 and clause No.2 of the draft of scheme of amalgamation.

Q.4 Explain the contents of an application which is required to be made to the National Law Tribunal under the Companies Act.

Q.5 Draft an affidavit in support of summons as prescribed in form No.34.

Q.6 Explain the content of Form.No.23 which is required to be filed with the registrar after a meeting with the creditors and the members the company is conducted.

Q.7 Draft an order sanctioning the scheme of amalgamation as per prescribed under Form No. 41.

Q.8 Discuss the need and significance of Due Diligence process.

Q.9 Discuss the steps which should be followed by both the companies in a merger or an amalgamation?

Q.10 Explain the meaning and contents of Confidentially Agreement.

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